This course is intended for previous Users of ProModel & MedModel who have completed Essentials Training but may not have used the software for a while.

Our hope is that this training will help these Users "brush up" on their skills so they can again use the software to benefit their business.

We have updated this material to show the latest features of ProModel & MedModel

ProModel/MedModel Basic Refresher Training Webinar



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Course Objectives

- 1. Review the basic features of ProModel and MedModel
- 2. Provide demonstrations of how to use ProModel / MedModel
- 3. Show model examples
- 4. Answer Attendees' questions (as time allows)



Agenda

Sections

- 1. How to use ProModel / MedModel
- 2. Locations, Entities, Arrivals & Processing
- 3. Resources & how to use them
- 4. Path Networks
- 5. User-Defined Expressions
- 6. Output Viewer
- 7. Scenarios
- 8. Wrap Up



1. How to Use PM / MM

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About the PM / MM Interface

 PM is essentially driven by <u>tables</u> with records built directly by the User or built automatically in the background as the User works.







About the PM / MM Interface

Better Decisions—Faster

 Go to a model element table by using either the ribbon button or a keyboard shortcut.



File Ribbon – Getting Started



General Information

- 1. Give the model a title
- 2. Define the default model units
- 3. Define the graphics library
- **4**. Hit "OK"
- 5. Go to "File ... Save As" name, & save the model!

General Information	
Title: Fantastic Dan's Barbershop	Model Notes
Graphic Library: ESSENTIALS.GLB	Browse
Model Instructions:	Browse
Units Logi Time Distance Seconds © Feet 1 Minutes Meters Hours Days	ic Initialization Logic Termination Logic
Use SharePoint Server:	Test Connection
OK Cancel	Help

Note: Model will still work without a Title but you MUST have a file name!



Adding Background Graphics

- Select "Background Graphics"
- This opens the graphic library with images that can be used as background graphics







Scaling a background





- 1. Click on Background Graphic to Scale
- 2. Click on Place Marker
- 3. Enter Distance and Number of Grid Units



Scaling the Grid

- From the View ribbon, click on the Grid checkbox then select Grid Settings.
- You may adjust the size of grid units if needed and then select the Scale button.
- Enter the distance or time per grid unit.
- Distance / Grid Units = Distance per Grid Unit
 ProModel®



Saved Model Views

- Saved layout views can be created to help with screen navigation.
- From the View ribbon, select
 Define Views to Add to a list.
- The Views List shows all Views created.





Creating New Graphics





- 1. From the "Tools" menu, choose the "Graphics Editor" ribbon button.
- 2. To create a new graphic select the blank box and use the custom tools to design the new graphic.
- 3. If you have the graphic saved to the clipboard simply select "Paste BMP" or "Paste WMF."
- 4. To import a graphic click on the "edit" button in the top ribbon and select "Import Graphic..." to choose an image from your computer.

🛞 Graphic Editor





Note: Graphic images MUST be in a model's Graphic Library file if you want to use them as Entities, Resources, & Locations.

Poll #2

Run the Simulation

To start the simulation
 Click the Play button on the ribbon
 Select Run in Simulation Options
 Or use F10 key or (Fn + F10) keys



Simulation Options	
Output Path:	Browse
Run Name: Baseline	
Run Length Time Only Weekly Time Calendar Date Warmun Period	Disable Animation Cost Array Export Time Series
Warmup Time*: Run 40 hr *Time units default to hours unless otherwise snerified	At Start Pause Display Model Notes Trace Show Views Panel General
Clock Precision 0.001 Second Hour Minute Day	Adjust for Daylight Saving Time Generate Animation Script Common Random Numbers
Output Reporting Standard Batch Mean Periodic 	Skip Resource DTs if Off-shift
Interval Length: Number of Replications: 1	Output viewer(s) to launch Output Viewer Minitab
Run OK Car	ncel Help



Runtime Control





2. Locations, Entities, Arrivals & Processing (L.E.A.P.)

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Basic Modeling Elements



Note: <u>Arrivals</u> are not visible here! <u>Processing</u> may be shown or hidden.



Create Location (Process Steps)

- Select "Locations" from the Home menu ribbon.
- Click your chosen graphic and click on the layout to add the graphic to your workspace.

Tip: Remember to uncheck the New box if editing an existing Location record







Location Record & Parameters

Add the Location Name





Create Entity

- Select "Entity" from your Home menu ribbon.
- Left-click an Entity graphic to add it to your model.
- Select the Entity's Record to adjust its parameters.







Arrivals

- To Create an Arrival:
- Select "Arrivals" from your Home menu ribbon.
- Use the "Tools" feature to create the Arrival automatically by left-clicking on the chosen location.









Arrival Parameters

 In the Arrival Record manually adjust how the entities enter your model.

Arrivals ×								•
Entity	Location	Qty Each	First Time	Occurrences	Frequency	Logic	Disable	
Entity_Red_Circle	Loc1	1	0	INF	45 min		No	^
								\sim



Processing

 Processing defines the process flow for entities from location to location, and to "Exit" (where the entity leaves the system).





Processing

- To Create Processing:
- Select "Processing" from your Home menu ribbon.
- Use the "Tools" feature to create the process automatically by left-clicking on your first location and then left-clicking again on your second location (etc).
- Finish by clicking from your last location to the "Route to exit" button.





Process Record Information

- The "Process" window specifies what happens to an entity at a given location.
- You can specify a process time with a WAIT statement in the Operation logic window.
- You can also create complex logic to execute processes at each location.

Process ×				R	outing ×			< ▶ -
Entity	Location	Operation		Blk	output	Destination	Rule	Move Logic
Entity_Red_Circle	Loc1	Wait 10 min	^	1	Entity_Red_Circle	Loc2	FIRST 1	Move With Truck Then 🗸
Entity_Red_Circle	Loc2	wait 20 min		Г				
Entity_Red_Circle	Loc3	use worker for 30 min						
			~					
Tools Operation	1 ×		\leftrightarrow	- Layout Move Logic ×			4 >	
<u>* 🖻 🖻 🔊 🖻 🗛 </u>	ک 🛃 💫 🔨			🀇 🖻 🛍 🤊 (* 🗛 🗡 📳 😓 🔞				
1 Wait 10	min Proc - V	ess AT Locatio VAIT	on:		1 Move W	ith Truck T	hen free	

Process Routing Information

- The "Routing" window specifies <u>how an entity moves</u> from one location to another.
- When an entity moves between locations you can specify the amount of time it takes for that transportation using Move logic.
- You can also create complex logic or assign resources to the movement.

er Decisions-Faste

Process ×			R	outing ×			+ + +
Entity	Location	Operation	Blk	Output	Destination	Rule	Move Logic
Entity_Red_Circle	Loc1	Wait 10 min	\ 1	Entity_Red_Circle	Loc2	FIRST 1	Move With Truck Then
Entity_Red_Circle	Loc2	wait 20 min	17				
Entity_Red_Circle	Loc3	use worker for 30 min					
			/				×
Tools Operation	×		 - L	ayout Move Logic	: ×		\leftrightarrow
🐇 🖻 🖺 🤊 🍽 🔠	ک 🛃 🖉		6	(🗈 🛍 🄊 (* AA	i 🖓 🛃 🖓		
1 Wait 10	min		^	1 Move W	/ith Truck T	hen free	^
					Process	BETWEEN	Locations:
1			Τ.		- MOV	E	
Nodel							

Demo 1: Build a Model Live



Poll #3



Demo 2: Model with LEAP



3. Resources & How to Use Them

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Resources

- Select "Resources" from the Home menu ribbon.
- Choose your graphic
- If the Resource is to remain in one spot (a static resource) then click the "Add" button to place it on the model layout





 - h.	
	_

Resou	rces ×									•
lcon	Name	Units	DTs	Stats	Specs	Search	Logic	Pts	Notes	
ĥ	Worker	2	None	By Unit, Time Serie	No Network	None	0	1		^
	Truck	1	None	By Unit, Time Serie	Network_Truck, n_H	None	2	1		



Controlling Resources

- Sometimes a worker or a piece of equipment must be available for a process to continue. There are several ways of requesting resources.
- Additionally, the same resource is often required for multiple steps of a process. ProModel has the functionality to precisely control when we *capture* and *release* Resources:
 - **Use** (in Logic)
 - Get (in Logic)
 - **Free** (in Logic)



Use Statement

- The Use statement is a method to capture a Resource in the logic, retain the resource for the defined process time, then release the Resource. The Use statement works the same as Get, Wait, & Free.
- Syntax: Use <Resource Name > For <duration > <units >

Process ×			$\leftrightarrow \star$
Entity	Location	Operation	
Entity_Red_Circle	Loc1	Wait 10 min	^
Entity_Red_Circle	Loc2	wait 20 min	
Entity_Red_Circle	Loc3	use worker for 30 min	
			~
Tools Operation ×			\leftrightarrow \pm
🌡 🖻 🐔 🤊 (° 🔠 🌽	2		
1 use worker for	r 30 min		^



Get and Free Statements

- If we need more precise control over when we capture and release Resources, we can use the Get and Free statements.
- Get issues a request to capture the Resource. Once the Get statement is satisfied (the Resource is captured), the Entity will proceed to the next line of logic.

- Free will immediately free the listed Resource
- For example:

Wait 1 min
Get Worker 1
Wait 1 min
Get Worker 2
Wait 3 min
Free ALL



Move With

- If a resource has not been freed it will automatically move to the next location with the entity.
- To use a resource to move an entity to the next location (using the resources speed) create a **Move With** statement in the routing logic.
- Syntax: Move With <Resource Name > Then Free (optional)



Note: Other Entity Move statements include: Move On (a Path Network) & Move For (a set time)



Demo 3: Model with Multiple Resources



10 Minute Break

Webinar will resume at X:XX pm ET




4. Path Networks

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Path Networks

- Path Networks allow resources to move around the model
- Give you the ability to define the course of travel for Resources
- Selecting the *header* for: "Paths..." "Interfaces..." or "Nodes" takes you to other edit tables for these required elements.





Path Network Terminology

- Nodes
- Path Segments
- Interfaces





Nodes

- Nodes are used as decision points and interface points
- Create a node at each point the Resource might need to make a decision or interface with a





Path Segments

- Path segments are the lines of travel between nodes
- Each segment can have its own time or distance properties defined, or Uni-directional or Bi-directional settings

Paths \times			\leftarrow
From	То	BI	Distance
NInbox	N2	Bi	17.72
NDesign	N4	Bi	9.00
N2	N4	Bi	15.00
NReview	N2	Bi	9.00
NProduce	N7	Bi	9.00
NRework	N9	Bi	12.20
N7	N9	Bi	10.00
N7	N2	Bi	18.00





Interfaces

- Interfaces define the relationship between a node and a location
- If a Resource is told to work at a given location, the Resource will travel to the node associated with that location

Note: A location can have only one interface. However, a single Node could interface with more than one location.

roModel

Interfaces ×	4 - 1-
Node	Location
NDesign	Design
NInbox	Design_Inbox
NReview	Review
NProduce	Produce_Drawings
NRework	Rework



Interfaces show the relationship between path nodes and locations.

Dynamic Resources

Better Decisions—Faster

Resources	×								4
Icon	Name	Units	DTs	Stats	Specs	Search	Logic.	Pts	Notes
ŧ.	Production_Bob	2	None	By Unit	Office_Net	None	0	1	
P	Select the Network n under "Spe you want a Resource t dynamic a between lo	Path ame ecs" a to be nd m ocati	if nove ons.	ecifications ath Network Office_ Resource Search O Closest Resour Least Utilized Longest Idle First Available		les e: N7 eturn Home If Idle th Motion Vaiting Speed (Er Speed (Er Speed ute Acce Dece pute Pick-up Deposit	 ✓ Off Shift: Break: ISO (Full): 150 elerate elerate o Time: t Time: Help 	(none) ~ (none) ~ fpm fpm fpss fpss fpss Seconds Seconds	

Demo 4: Model with Path Networks Mattress Pad Factory Before

PM Demo: Plant Consolidation and Optimization





5. User-Defined Expressions

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Variables



- Hold Real or Integer value
- Gather statistical information
- Perform calculations
- Provide more advanced logic control
- Display on-screen counters or system statistics

Variables	×				<
Icon	ID	Туре	Initial value	Stats	Notes



Variables

 Displaying on-screen counters or system statistics: Click in the icon column. Then click on the Layout area.



Variables	: ×
Icon	ID
Yes	vCompleted
No	vReworked
Layout	
	0000000



Attributes

- Used for identifying entities during processing or for tracking certain statistics.
- Not global—value is held by each entity independently.
- Initial value assigned to all entities as they enter the system.
- May be Real or Integer.





Attributes

Access Attributes from the Home ribbon



Attributes edit table

Attributes ×			4 - 1-
ID	Туре	Classification	Notes
aReworked	Integer	Ent	



Macros



- A Macro is an expression which can represent a number, a distribution, text, or a section of code that might be used repetitively throughout your model.
- Macros can also be used as parameters in the Scenario Manager for scenario analysis.
- Select "Macros" from the Home ribbon under Elements.
- Define the Macro (in the Macros table) and then enter the Macro in Location Properties or logic, for example.
- When you want to change a Macro value, do so in the Macros table or, if it's a temporary change, you can modify it in the Scenario Manager.





Macro Name
 Text (or Logic)
 Macro Options

Macros ×		\rightarrow
ID	Text	Options
mBobUnits	1	Scenari
mDesignCapacity	1	Scenari



Which Expression to Use?

Expression	Definition	Use When	Notes
Attribute	Integer or Real number	 Entity characteristic determines action or route Needed along with a Variable to track items 	 Not Global; they are independent to each Entity No Output Viewer Stats! Exist only during model run
Macro	Number, Distribution, or Text	 Value is repeated multiple places in model Needed for Scenario parameter Want a single table to edit many expressions used in logic 	 Global to entire model No Output Viewer Stats! Exist only during model run Value cannot be changed after model run begins!
Variable	Integer or Real number	 Counting items Needed to trigger action Value needs to change during model run 	Global to entire modelYes, Output Viewer Stats!Can be displayed onscreen



Demo 5: Model with User Defined Expressions

MM Demo: Emergency Dept with Scenarios





6. Output Viewer

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About the Output Viewer

- A data file is generated every time a model runs
- The OV links to that file allowing data mining



- Use the OV to view different slices of data and examine the process model in detail
- Custom charts & tables can be built and saved so they populate with new data after each run
- TIP: Always determine some key process metrics early in a model project so you can compare output results later from different Scenarios



About the Output Viewer

File Info + New Open Save R Save As Package Print Þ Options () About \rightarrow Exit

Options	
Default Folders	
Models: C:\Users\rdossantos\Documents\ProModel\Models	Browse
Graphics Library: C:\Users\rdossantos\Documents\ProModel\Graphics	Browse
Output Results: C:\Users\rdossantos\Documents\ProModel\Output	Browse
Auto-Save: C:\Users\rdossantos\Documents\ProModel\Models	Browse
Default File	
Graphics Library: C:\Program Files (x86)\ProModel Corporation\ProModel\10.0\Gr	Browse
Auto-Save Interval	
10 minutes Recalculate path lengths when adjusted	
Logic Windows	
Color Font Consolas, 10	
OK Cancel Help	



Results – Default View





OV Chart Menu

- Summary Tables & Column Charts
- Utilization Locations & Resources
- State Entities, Locations, & Resources
- Time Series Data over the model run





Create a Chart

Click on a button to create a new chart





Output Views—User-Defined



Demo 6: Model Results in Output Viewer



*Key Output Results you should <u>Always</u> analyze include:

- Throughput (i.e., Entity Exits)
- Cycle/Lead Time (process beginning to end)
- Work in Process (WIP)
- Location & Resource Utilization



					Location Summary			
Name	Scheduled Time (Hr)	Capacity	Total Entries	Average Time Per Entry (Min)	Average Contents	Maximum Contents	Current Contents	% Utilization
Part Storage	36.00	999,999.00	540.00	322.44	80.61	195.00	190.00	0.01
Bin	36.00	999,999.00	316.00	635.84	93.02	188.00	187.00	0.01
Part Conveyor	36.00	999,999.00	350.00	277.91	45.03	50.00	50.00	90.06
Box Conveyor	36.00	999,999.00	210.00	437.58	42.54	45.00	45.00	94.54
Box Storage	36.00	999,999.00	42.00	654.44	12.73	28.00	27.00	0.00
Shipping Truck	36.00	16.00	164.00	94.04	7.14	16.00	4.00	44.62
Package	36.00	4.00	164.00	24.17	1.84	4.00	0.00	45.89
Lathe	36.00	1.00	300.00	5.66	0.79	1.00	1.00	78.56
Mill	36.00	1.00	130.00	9.36	0.56	1.00	1.00	56.31
Finish Conveyor	36.00	999,999.00	58.00	1.03	0.03	1.00	0.00	0.15
Type2 Conveyor	36.00	999,999.00	106.00	0.44	0.02	1.00	0.00	0.24
Inspect	36.00	1.00	76.00	7.34	0.26	1.00	0.00	25.84
Box Maker	36.00	1.00	15.00	128.79	0.89	1.00	1.00	89.44
Assemble	36.00	1.00	165.00	12.87	0.98	1.00	1.00	98.35

							Resource Summa	гу
	Name	Units	Scheduled Time (Hr)	Work Time (Min)	Number Times Used	Average Time Per Usage (Min)	Average Time Travel To Use (Min)	% Utilization
-	Operator	1.00	34.00	2,032.90	700.00	2.72	0.19	99.65
	Forklift	1.00	36.00	261.54	164.00	1.26	0.34	12.11

7. Scenarios

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Macro as Scenario Parameter

- You can't run a scenario if you don't have some element of your model to experiment with.
- You can ONLY run Scenarios in PM using Macros!
- Select the "Options" button located at the far right corner of the Macro table and select "Define."
- Edit the Macro's scenario parameters.

Options	🖌 🤊 🔍 📇 🛍 🐇	> [9 头 🛛 🔜	
S enario I	Scenario Parameter	>	Define	
Scenario I	Resource Group		None	
Scenario I	Delete record			
Scenario I	Insert Record			
Scenario I	Append Record			
Scenario I	Move			
Scenario I	Move To			
Scenario I	Index: 31			

Paramet	Parameter definition for mPL2_Inventory_Tech							
Para	Parameter Name: minventory_Tech							
P	rompt							
	estricted Text							
Rec	◯ Record Range							
Num	neric Range							
	From 0 To 20							
	OK Cancel Help							

Scenario Manager



- Scenario Manager allows you to adjust the "levels" of the macros you defined for each run of the model.
- Click the "Plus" button next to the baseline scenario to create a new scenario.
- Choose a descriptive name for your scenario and edit the macro values.
- Note: It's best to change only one macro per scenario initially. Later you can combine significant factors by changing more than one macro as needed in additional scenarios.



Simulate Scenarios



- You can enable or disable each scenario for comparison by clicking on the checkbox under the Scenario title.
- Run the enabled Scenarios by clicking the Run Scenarios button

Scenario Manager									
#	Parameters	Baseline	2 Bob 1 Design	2 Bob 2 Design	2 Bob 3 Design	1 Bob 2 Design	1 Bob 3 Design	3 Bob 3 Design	÷
	Simulate Scenario?	✓	✓	\checkmark	\checkmark	✓	\checkmark	\checkmark	
	Last Simulation Run								
*	mBobUnits	1	2	2	2	1	1	3	
*	mDesignCapacity	1	1	2	3	2	3	3	
0							Run Scenarios	ОК	Cancel



Scenario Analysis - Tables

Table Tools Filter Tools Output Viewer - [PM_Refresher_Demo_7_Scenarios] —					- 🗆 X			
Format Options								۵ 😮
ource Entity Location Single Cap 1	Location Resource Multi Cap C State	Pie harts •	togram Entity Locati Count Utilizat Time Series	on Location Resource ion State Usage				
Scoreboard × Co	ompleted TP × E	ntity Summary Tab	le × WIP TP ×	Resource States ×	CT Lathe thru	u Insp Hist 🗙 Reje	ects TP × 🗘	Ŧ
				Entity Summary				□ × □
Scenario	Name Total Exits	Current Quantity In Sy	Average Time In System (Min)	Average Time In Move Logic (Min)	Average Time Waiting (Min)	Average Time In Operation (Min)	Average Time Blocked (Min)	
3 Mills 3 Ops 2 Inspect	Part 477.00	208.00	447.89	4.04	0.22	268.97	174.67	
3 Mills 3 Ops	Part 477.00	208.00	447.90	4.04	0.21	268.97	174.67	
2 Ops	Part 466.00	210.00	457.21	4.12	0.19	269.65	183.24	
Max Assets	Part 398.00	265.00	578.55	15.88	0.10	320.06	242.51	
3 Mills	Part 302.00	336.00	698.52	21.16	0.09	284.07	393.19	
Baseline	Part 164.00	430.00	878.35	19.53	0.09	201.42	657.32	
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Scenario Analysis - Charts

 Histograms (Cycle Time)





Demo 7: Model with Multiple Scenarios





Poll #8

Wrap Up

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Creating Model Packages

- Sharing or archiving models is easy.
- Click on the File menu, select Package, and then "Create Model Package."
- This prompts you for a name for your model "Package."
- A model package is saved with a .pkg extension and combines: the .mod file, .glb file, and any other referenced files (such as calendar files, excel spreadsheets, or associated docs).
- This .pkg file can then be copied or emailed to others. They can run the model by selecting "Install Model Package."



Create Model Package

Creates a single archive file containing the model, graphics library, and any external files.

Note: If you will be distributing this model package to users with non-professional versions, the model must be saved more recently than the external files used or the model will not run.





Arrays

- An array is a matrix of values
- Each cell works like a variable
- A reference to a cell in an array can be used anywhere a variable can be used
- Refer to a specific array value by using the Array name followed by the specific value's row & column cell address. For example, the value 18 located in row 2 and column 3 has a cell address of [2,3] so it would be referred to as Array1[2,3].

	Array1:							
	1	2	3	4				
1	10	15	15	20				
2	12	15	18	25				
3	15	15	10	10				

Array1 Cell Addresses:

Cell [1,1]	Cell [1,2]	Cell [1,3]	Cell [1,4]
Cell [2,1]	Cell [2,2]	Cell [2,3]	Cell [2,4]
Cell [3,1]	Cell [3,2]	Cell [3,3]	Cell [3,4]









Note: Arrays can be created by importing directly from Excel files! Arrays can also be exported to Excel files!





Poll #9
Queues vs Conveyors

roMode

 Although both Queues & Conveyors are created using the same Location Icon, they do have a number of differences.

Queue	Capacity	Speed	Entity Exits	Op Logic	Move
	Set in Location Table	Set in Entity Table	Can exit in any order	Executes upon Entry of Entity	Can use "Move for" in Op Logic
Conveyor	Entity size or Loc Table (lower of two)	Set in Conv Option	FIFO only	Can execute before and/or after Move	Can use "Move" in Op Logic



FINISHED

- Thanks for attending this PM 2018 Basic Refresher training course! We hope it was helpful.
- For more information on the PM 2018 Essentials or Advanced training courses, please contact the ProModel Sales Director that works with your company.
- Remember, help is only an email or phone call away.
- Good luck and happy modeling!

Technical Support 888-776-6633 support@promodel.com 6 am - 6 pm M-F, Mountain Time

